

Global Equity Portfolio. RandSwiss

A long-term, blue-chip, mega-cap, nest-egg portfolio.

Portfolio Manager:
Gary Booyen

Rand Swiss Pty Ltd
info@randswiss.com
+27 11 781 4454

Authorised Financial
Services Provider
45837

Fact Sheet

Investment overview

The Rand Swiss Global Equity Portfolio aims to provide investors with a geographically diversified global equity investment. The portfolio has a bias towards developed markets and seeks to outperform the MSCI World Index, providing investors with strong long-term capital growth in USD terms. The portfolio aims to achieve returns well in excess of its benchmark measured over five years.



Gary Booyesen
Portfolio Manager
Rand Swiss

Gary is an avid market commentator who features regularly on CNBC, SABC, BDTV and E-TV. He also contributes to a variety of radio broadcasts including: Classic FM, 702, Radio 2000 and SAFM. As a portfolio manager at Rand Swiss, he specialises in bespoke portfolio construction, stockbroking and trade execution.

Name: Rand Swiss Global Equity Portfolio
Inception date: 23 June 2016
Benchmark: MSCI World Index
Classification: Global Equity
Base currency: US dollars
Minimum investment: \$50,000

Fees:

Initial fees: 0.0%
Annual management fee: 1.00%
Performance fee: 0%
Total expense ratio (TER): 1.00%

Strategy

The portfolio relies on stringent quantitative methods for stock selection. Each stock is also evaluated on its own fundamental merits and placed in the context of current macroeconomic trends. The portfolio invests primarily in listed equity across various international exchanges. The investment selection may include common or preferred stock, ETFs, ADRs, and unlisted over-the-counter instruments. Typically, the portfolio targets large and mega-cap companies with proven track records, high barriers to entry, unique products, and exceptional management teams.

Valuation plays an important role in the investment process but premium-rated stocks will be included where there are expectations of supernormal growth. Investments are made across different industries, geographies, markets, and sectors to ensure the portfolio's resilience during periods of high volatility. Equity investing is inherently risky, but with long-term wealth creation in mind, maintaining exposure and capitalising on opportunities during times of uncertainty, is essential to generating sustained out-performance.

Who should invest

Investors seeking diversified offshore exposure to mostly large multinational companies, who are willing to tolerate higher volatility to maximise capital accumulation over the long-term.

Risk profile: High

This portfolio holds a high level of equity exposure and thus tends to carry a higher volatility than other asset classes. The expected potential long-term returns should be higher as a result, however the potential risk of capital loss over certain periods is also increased.

Performance & allocation

As of 29 February 2024

Global Equity Portfolio vs MSCI World Price Index

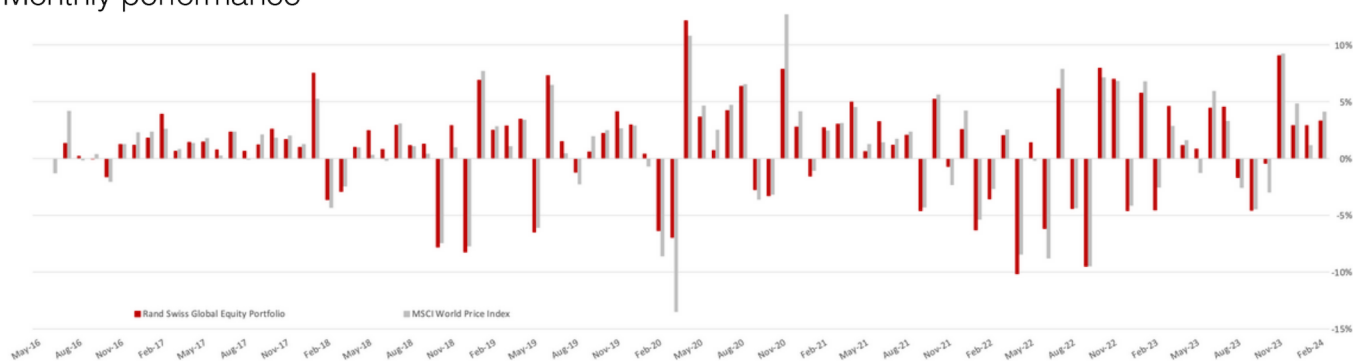
Portfolio Statistics	Portfolio	Benchmark
Beta to benchmark	0,88	1.00
Sharpe ratio	-0,07	-0,09
Maximum monthly gain	12,13%	12,66%
Maximum monthly drawdown	-10,14%	-13,47%
Positive months	70,97%	65,59%



TOP 5 Holdings	Percentage Allocation
Visa Inc.	6.47%
JPMorgan Chase & Co.	4.74%
Chipotle Mexican Grill Inc.	4.65%
Amazon.com Inc. (ISIN:	4.58%
BlackRock Inc.	4.56%

Performance	Benchmark	Portfolio
Inception	99,28%	129,34%
5 Years	59,99%	75,19%
3 Years	22,38%	24,00%
1 Year	22,94%	29,85%
Year-to-date	5,30%	6,30%

Monthly performance



Year	Portfolio	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2016	Benchmark	-	-	-	-	-	-	4,15%	-0,13%	0,36%	-2,01%	1,25%	2,29%	4,57%
	Global Equity	-	-	-	-	-	-	1,33%	0,19%	-0,14%	-1,61%	1,25%	1,17%	2,27%
2017	Benchmark	2,35%	2,58%	0,82%	1,33%	1,78%	0,25%	2,33%	-0,07%	2,08%	1,81%	1,99%	1,26%	20,11%
	Global Equity	1,81%	3,90%	0,65%	1,43%	1,48%	0,78%	2,33%	0,64%	1,20%	3,58%	1,69%	0,98%	21,23%
2018	Benchmark	5,22%	-4,30%	-2,41%	0,95%	0,31%	-0,17%	3,05%	1,04%	0,39%	-7,42%	0,96%	-7,71%	-10,44%
	Global Equity	7,52%	-3,63%	-2,90%	1,00%	2,48%	0,81%	2,94%	1,13%	1,26%	-7,79%	2,90%	-8,25%	-3,64%
2019	Benchmark	7,68%	2,83%	1,05%	3,37%	-6,08%	6,46%	0,42%	-2,24%	1,94%	2,46%	2,63%	3,15%	27,67%
	Global Equity	6,90%	2,50%	2,86%	3,46%	-6,47%	7,30%	1,50%	-1,12%	0,60%	2,22%	4,12%	2,97%	29,39%
2020	Benchmark	-0,68%	-8,59%	-13,50%	10,80%	4,63%	2,51%	4,69%	6,53%	-3,91%	-3,14%	12,66%	4,14%	15,90%
	Global Equity	0,38%	-6,34%	-6,96%	12,13%	3,68%	0,71%	4,22%	6,35%	-2,75%	-3,29%	7,86%	2,77%	18,38%
2021	Benchmark	-1,05%	2,45%	3,11%	4,52%	1,26%	1,40%	1,72%	2,35%	-4,29%	5,59%	-2,30%	4,19%	22,35%
	Global Equity	-1,56%	2,72%	3,04%	4,96%	0,61%	3,24%	1,17%	2,06%	-4,60%	5,22%	-0,69%	2,56%	19,92%
2022	Benchmark	-5,34%	-2,65%	2,52%	-8,43%	-0,16%	-8,77%	7,86%	-4,33%	-9,46%	7,11%	6,80%	-4,12%	-19,28%
	Global Equity	-6,28%	-3,57%	2,02%	-10,14%	1,39%	-6,16%	6,15%	-4,41%	-9,50%	7,96%	6,98%	-4,60%	-20,24%
2023	Benchmark	6,22%	-2,53%	2,83%	1,59%	-1,25%	5,93%	3,07%	-2,55%	-4,45%	-2,97%	9,21%	4,81%	21,49%
	Global Equity	5,77%	-4,54%	4,61%	1,15%	0,84%	4,43%	4,52%	-1,68%	-4,55%	-0,42%	9,05%	2,90%	23,32%
2024	Benchmark	1,14%	4,11%											5,30%
	Global Equity	2,91%	3,30%											6,30%

Disclaimer

The information above has been produced by Rand Swiss (Pty) Ltd, an Authorised Financial Services Provider (No. 45837). The material is based upon information that we consider to be reliable, but we do not represent that it is accurate or complete, and it should not be relied upon as such. This information is not intended to constitute a recommendation, offer or invitation to take up securities or other financial products. This information does not take into account the investment objectives, financial situation or particular needs of an investor. Before making an investment decision we suggest you take these factors into consideration and recommend that you consult a financial advisor, broker or portfolio manager. The sender accepts no liability whatsoever for any loss or damage of any kind arising out of the use of all or any part of this communication.