

# Global Equity Portfolio. RandSwiss

A long-term, blue-chip, mega-cap, nest-egg portfolio.

Portfolio Manager:  
Gary Booyen

Rand Swiss Pty Ltd  
info@randswiss.com  
+27 11 781 4454

Authorised Financial  
Services Provider  
45837

# Fact Sheet

## Investment overview

The Rand Swiss Global Equity Portfolio aims to provide investors with a geographically diversified global equity investment. The portfolio has a bias towards developed markets and seeks to outperform the MSCI World Index, providing investors with strong long-term capital growth in USD terms. The portfolio aims to achieve returns well in excess of its benchmark measured over five years.

## Strategy

The portfolio relies on stringent quantitative methods for stock selection. Each stock is also evaluated on its own fundamental merits and placed in the context of current macroeconomic trends. The portfolio invests primarily in listed equity across various international exchanges. The investment selection may include common or preferred stock, ETFs, ADRs, and unlisted over-the-counter instruments. Typically, the portfolio targets large and mega-cap companies with proven track records, high barriers to entry, unique products, and exceptional management teams.

Valuation plays an important role in the investment process but premium-rated stocks will be included where there are expectations of supernormal growth. Investments are made across different industries, geographies, markets, and sectors to ensure the portfolio's resilience during periods of high volatility. Equity investing is inherently risky, but with long-term wealth creation in mind, maintaining exposure and capitalising on opportunities during times of uncertainty, is essential to generating sustained out-performance.



Gary Booyesen  
Portfolio Manager  
Rand Swiss

Gary is an avid market commentator who features regularly on CNBC, SABC, BDTV and E-TV. He also contributes to a variety of radio broadcasts including: Classic FM, 702, Radio 2000 and SAFM. As a portfolio manager at Rand Swiss, he specialises in bespoke portfolio construction, stockbroking and trade execution.

Name: Rand Swiss Global Equity Portfolio  
Inception date: 23 June 2016  
Benchmark: MSCI World Index  
Classification: Global Equity  
Base currency: US dollars  
Minimum investment: \$50,000

Fees:

Initial fees: 0.0%  
Annual management fee: 1.00%  
Performance fee: 0%  
Total expense ratio (TER): 1.00%

## Who should invest

Investors seeking diversified offshore exposure to mostly large multinational companies, who are willing to tolerate higher volatility to maximise capital accumulation over the long-term.

## Risk profile: High

This portfolio holds a high level of equity exposure and thus tends to carry a higher volatility than other asset classes. The expected potential long-term returns should be higher as a result, however the potential risk of capital loss over certain periods is also increased.

# Performance & allocation

As of 31 March 2024

Global Equity Portfolio vs MSCI World Price Index

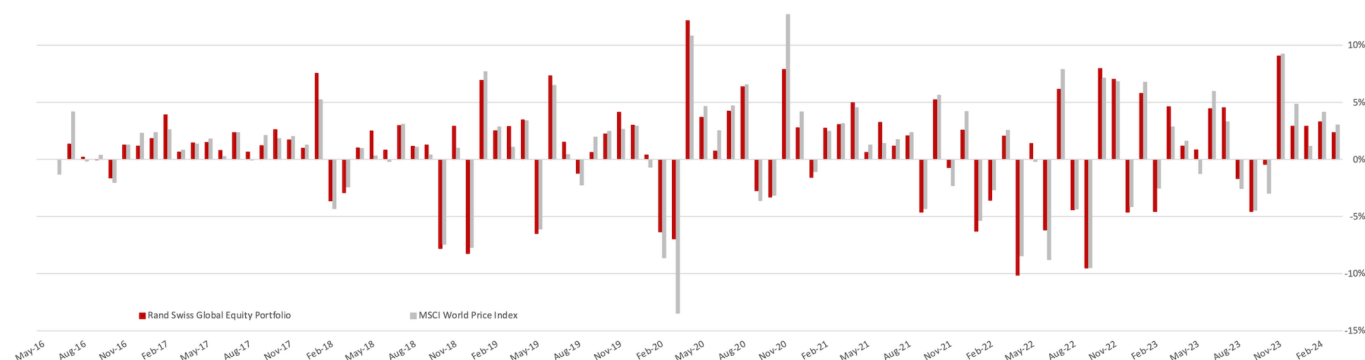
| Portfolio Statistics     | Portfolio | Benchmark |
|--------------------------|-----------|-----------|
| Beta to benchmark        | 0.88      | 1.00      |
| Sharpe ratio             | -0.07     | -0.10     |
| Maximum monthly gain     | 12.13%    | 12.66%    |
| Maximum monthly drawdown | -10.14%   | -13.47%   |
| Positive months          | 71.28%    | 65.96%    |



| TOP 5 Holdings              | Percentage Allocation |
|-----------------------------|-----------------------|
| Visa Inc.                   | 6.4%                  |
| Chipotle Mexican Grill Inc. | 5.1%                  |
| JPMorgan Chase & Co.        | 5.1%                  |
| Amazon.com Inc.             | 4.8%                  |
| Microsoft Corporation       | 4.6%                  |

| Performance  | Benchmark | Portfolio |
|--------------|-----------|-----------|
| Inception    | 105.29%   | 134.68%   |
| 5 Years      | 63.10%    | 74.28%    |
| 3 Years      | 22.27%    | 23.15%    |
| 1 Year       | 23.15%    | 27.02%    |
| Year-to-date | 8.47%     | 8.78%     |

## Monthly performance



| Year | Portfolio     | Jan    | Feb    | Mar     | Apr     | May    | Jun    | Jul   | Aug    | Sep    | Oct    | Nov    | Dec    | Total   |
|------|---------------|--------|--------|---------|---------|--------|--------|-------|--------|--------|--------|--------|--------|---------|
| 2016 | Benchmark     | -      | -      | -       | -       | -      | -      | 4.15% | -0.13% | 0.36%  | -2.01% | 1.25%  | 2.29%  | 4.57%   |
|      | Global Equity | -      | -      | -       | -       | -      | -      | 1.33% | 0.19%  | -0.14% | -1.61% | 1.25%  | 1.17%  | 2.27%   |
| 2017 | Benchmark     | 2.35%  | 2.58%  | 0.82%   | 1.33%   | 1.78%  | 0.25%  | 2.33% | -0.07% | 2.08%  | 1.81%  | 1.99%  | 1.26%  | 20.11%  |
|      | Global Equity | 1.81%  | 3.90%  | 0.65%   | 1.43%   | 1.48%  | 0.78%  | 2.33% | 0.64%  | 1.20%  | 3.58%  | 1.69%  | 0.98%  | 21.23%  |
| 2018 | Benchmark     | 5.22%  | -4.30% | -2.41%  | 0.95%   | 0.31%  | -0.17% | 3.05% | 1.04%  | 0.39%  | -7.42% | 0.96%  | -7.71% | -10.44% |
|      | Global Equity | 7.52%  | -3.63% | -2.90%  | 1.00%   | 2.48%  | 0.81%  | 2.94% | 1.13%  | 1.26%  | -7.79% | 2.90%  | -8.25% | -3.64%  |
| 2019 | Benchmark     | 7.68%  | 2.83%  | 1.05%   | 3.37%   | -6.08% | 6.46%  | 0.42% | -2.24% | 1.94%  | 2.46%  | 2.63%  | 3.15%  | 27.67%  |
|      | Global Equity | 6.90%  | 2.50%  | 2.86%   | 3.46%   | -6.47% | 7.30%  | 1.50% | -1.12% | 0.60%  | 2.22%  | 4.12%  | 2.97%  | 29.39%  |
| 2020 | Benchmark     | -0.68% | -8.59% | -13.50% | 10.80%  | 4.63%  | 2.51%  | 4.69% | 6.53%  | -3.91% | -3.14% | 12.66% | 4.14%  | 15.90%  |
|      | Global Equity | 0.38%  | -6.34% | -6.96%  | 12.13%  | 3.68%  | 0.71%  | 4.22% | 6.35%  | -2.75% | -3.29% | 7.86%  | 2.77%  | 18.38%  |
| 2021 | Benchmark     | -1.05% | 2.45%  | 3.11%   | 4.52%   | 1.26%  | 1.40%  | 1.72% | 2.35%  | -4.29% | 5.59%  | -2.30% | 4.19%  | 22.35%  |
|      | Global Equity | -1.56% | 2.72%  | 3.04%   | 4.96%   | 0.61%  | 3.24%  | 1.17% | 2.06%  | -4.60% | 5.22%  | -0.69% | 2.56%  | 19.92%  |
| 2022 | Benchmark     | -5.34% | -2.65% | 2.52%   | -8.43%  | -0.16% | -8.77% | 7.86% | -4.33% | -9.46% | 7.11%  | 6.80%  | -4.12% | -19.28% |
|      | Global Equity | -6.28% | -3.57% | 2.02%   | -10.14% | 1.39%  | -6.16% | 6.15% | -4.41% | -9.50% | 7.96%  | 6.98%  | -4.60% | -20.24% |
| 2023 | Benchmark     | 6.22%  | -2.53% | 2.83%   | 1.59%   | -1.25% | 5.93%  | 3.07% | -2.55% | -4.45% | -2.97% | 9.21%  | 4.81%  | 21.49%  |
|      | Global Equity | 5.77%  | -4.54% | 4.61%   | 1.15%   | 0.84%  | 4.43%  | 4.52% | -1.68% | -4.55% | -0.42% | 9.05%  | 2.90%  | 23.32%  |
| 2024 | Benchmark     | 1.14%  | 4.11%  | 4.11%   | 3.01%   |        |        |       |        |        |        |        |        | 8.47%   |
|      | Global Equity | 2.91%  | 3.30%  | 3.30%   | 2.33%   |        |        |       |        |        |        |        |        | 8.78%   |

## Disclaimer

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